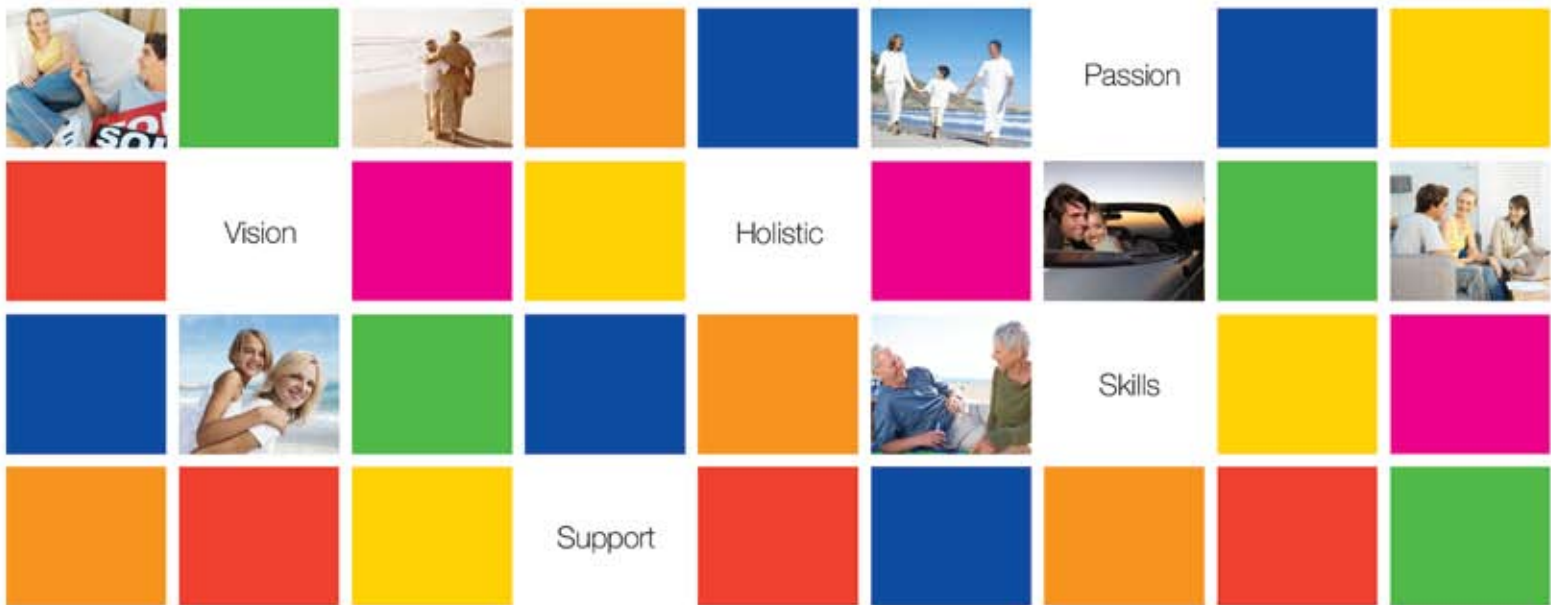


Professional Investment Services

Gen X Adviser

Testimonials

Don't just take our word for it ...





Successful



Read what our existing advisers say about us...

"Trust, friendship, respect, support, determined, ethical, inclusive, leadership, competent, rewarding, successful, opportunity and most of all fun ... These are the words that I associate with Professional Investment Services (PIS).

We started our relationship with PIS in March 2000 during the establishment phase of our financial planning business.

As an accounting firm, looking to implement financial planning services, we initially selected PIS because it was highly regarded for its successful integration and its strong relationships with accountants and financial planners.

Given my knowledge on dealer groups, I believed PIS' role would be limited to providing a licence, maintaining our compliance and providing a banking facility for our commissions earned. At the time I was unsure of how much involvement a dealer group would have in the development of our business, nor did I believe in the concept that they would be able to add more value in this capacity.

I am very happy to say that my beliefs were proved wrong.

PIS has an active interest and involvement in developing our business. They committed energy and resources to us, even during the start-up phase when we were really adding no value to their business at all.

PIS believe in the concept that by giving a small business direction and support they will grow into tomorrow's big business.

PIS' commitment to all businesses throughout the PIS network has created a great sense of loyalty amongst advisers/accountants and it is one of the major contributors to the Group's success.

I have developed many friendships through the extended PIS family. Attending conferences has been key to my success as it has given me the opportunity to learn from other advisers and this has in turn helped improve the way we do business.

As a direct result of PIS' guidance and continued support, affiliations with its other advisers, accountants and staff, our business has grown beyond our expectations.

For all of the above, thank you PIS."

Brad McGuirk - New South Wales

Piccadilly Financial Group

2007 PIS Adviser of the Year

"Our practice joined PIS in 1999, in the relatively early years of the Group. At the time we were impressed by the friendly, enthusiastic, energetic and professional nature of the staff who were eager to work with us to build a successful, enjoyable business and long lasting relationship. The ensuing 11 years have proven these initial observations to be correct and we can happily say that PIS has continued to deliver and exceed our expectations, assisting with the growth of our business and the success we enjoy today.

I challenge others looking to change dealer groups to find a more proactive, professional and caring group, where the focus is on you and not their profit and loss statement."

Ben Latham - Tasmania

Professional Investment Services



Leaders





Vision



“Please find below a few comments I would be happy to share regarding my involvement with PIS as a new adviser.

I now have a global outlook towards my clients’ affairs. No longer do I work with one arm tied behind my back. I advise on all matters regarding my clients’ needs, including finance, investing, wills, estate planning, superannuation and of course accounting and tax matters.

I now think of a tax bill as a bonus for my client, as it means I am doing my job, I am creating wealth for my clients so they can live the life they want to and it presents another opportunity for them to benefit. Very, very, very rewarding.

Since joining PIS my business has gathered momentum, it is far stronger. I know my business can not only weather a storm, but can now take full advantage of opportunities in the market because it has the energy.

Knowing you have a successful, professional network like PIS to work with inspires success. Thank you PIS. To be honest, I have a book of testimonials I could write about PIS!”

Lyall D Jones - Western Australia

Douglas Jones Accounting & Business Advisory Services

Don't just take our word for it...

“PIS provides me with the tools I need to run an effective and successful financial planning practice.

My association with PIS takes away the burden of compliance, marketing and ongoing training. PIS provides a constant supply of relevant material for both attracting new clients as well as keeping my existing clients informed of the latest market information.

The network of planners they have to bounce ideas off is pivotal in tough markets. PIS provides you with a support network to help gather information and experiences, all of which can assist you when consulting with clients.

The PIS model works; the Group is full of successful planners who have grown their offices with this support. I heard all of the negatives before joining the Group and my only regret is that I did not join sooner. Joining PIS will not in itself make your business successful, you need to use the tools and support it provides, that is where the real benefit is.”

Troy Theobald - Queensland

Robina Financial Solutions



Passion



Training





Successful

Training

Leaders



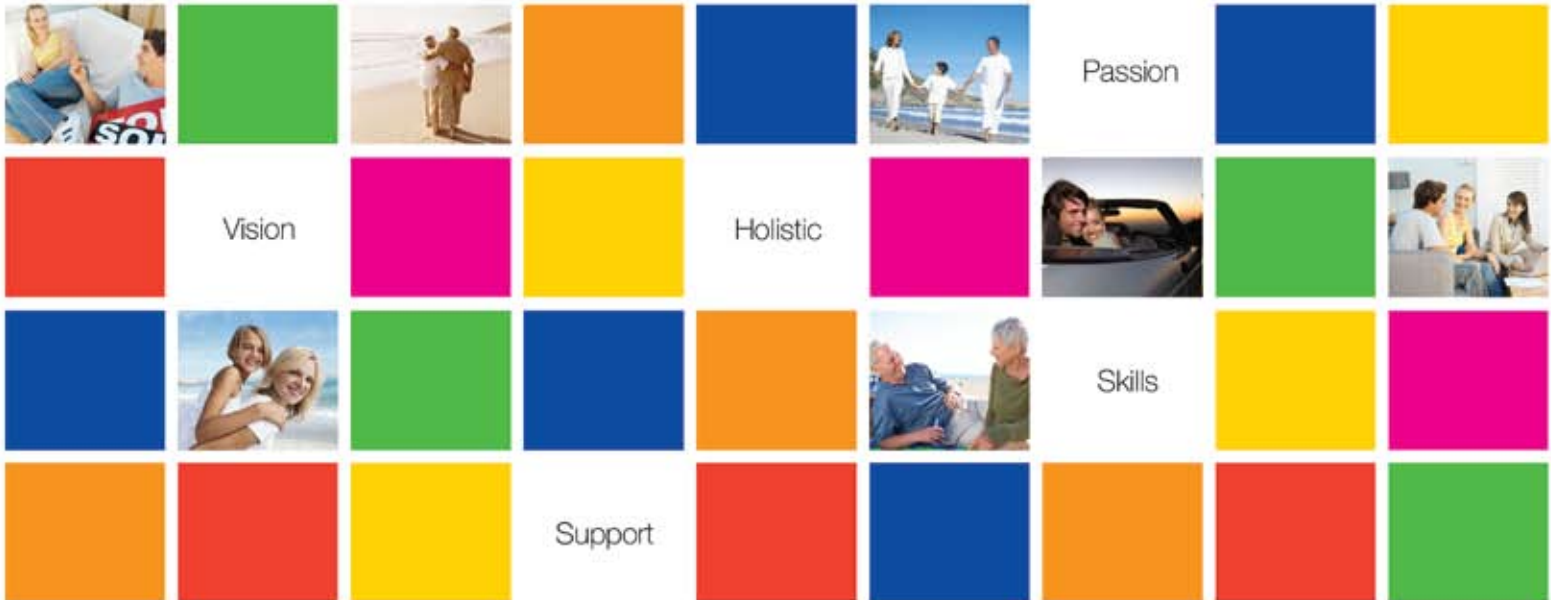
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Passion

Vision

Holistic

Skills

Support