



Professional Investment Services

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Media Statement

Third time's a charm for Daily

BRISBANE financial expert Paul Daily has been named as the joint winner of the Association of Financial Advisers' prestigious financial adviser of the year award.

It was a case of third time lucky for the Brisbane-based financial adviser. In 2007 Mr Daily was a runner-up in the national award and the year before he was a finalist.

A happy Mr Daily said winning the award was an honour and a reward for many years of hard work.

Mr Daily has worked in the financial services industry for 25 years. He first started work in currency exchange markets and then equities before buying a mortgage book in the 1990s.

His business, Invamore Financial, has since evolved to become a full service operation with the help of the national Professional Investment Services network.

Mr Daily said he was now focused on providing specialist advice to high net-worth individuals in areas such as self managed superannuation, risk protection and estate planning.

PIS chief executive officer Robbie Bennetts congratulated Mr Daily on his victory.

"Paul is one of those special individuals whose drive, determination and expertise make him stand out from the crowd," said Mr Bennetts.

"There is no doubt that he deserves to be recognised as among Australia's best financial advisers and we are very proud that he is an active member of the Group."

Mr Daily and the Perth-based Adam Smith were presented their awards at Tuesday's AFA Gala Dinner where the PIS band conducted an encore performance.

PIS now has more than 1500 advisers Australia-wide and more than 1000 in six other countries.

Internationally PIS now manages more than \$24 billion for investors.

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